

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

GRABAGUN DIGITAL HOLDINGS INC.
(Exact Name of Registrant as specified in its charter)

Texas (State or other Jurisdiction of Incorporation)	33-4289144 (I.R.S. Employer Identification No.)
200 East Beltline Road, Suite 403 Coppell, TX 75019 (Address of principal executive office)	75019 (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Common Stock, par value \$0.0001 per share	New York Stock Exchange
Warrants, each whole warrant exercisable to purchase one share of Common Stock at an exercise price of \$11.50 per share	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement file number to which this form relates (if applicable): 333-286021

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are common stock, par value \$0.0001 per share, and warrants to purchase common stock, of GrabAGun Digital Holdings Inc. (the "Registrant"). The description of the common stock and warrants set forth under the heading "Description of Securities of Pubco" in the Registrant's prospectus forming part of its Registration Statement on [Form S-4](#) (File No. 333-286021), originally filed with the Securities and Exchange Commission on March 21, 2025, as thereafter amended and supplemented from time to time (the "Registration Statement") to which this Form 8-A relates, is incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the New York Stock Exchange and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

GRABAGUN DIGITAL HOLDINGS INC.

By: /s/ Marc Nemati
Name: Marc Nemati
Title: President and Chief Executive Officer

